

Contents of Estate Planning Folder

Copies of

- i. Wills/Trusts
- ii. Health POA
- iii. Durable POA

Contents of Personal Documents Folder

Original Documents

- iv. Social Security Card
- v. Medicare Card

Copies of

- vi. Birth certificate
- vii. Social Security Card
- viii. Passport, Immigration Papers
- ix. Medical Insurance Cards
- x. Marriage certificate
- xi. Divorce papers
- xii. Prepaid Funeral Arrangements